

Jeffrey N. Pomerantz, Esq. (pro hac vice)
Andrew W. Caine, Esq. (pro hac vice)
Beth Levine, Esq. (pro hac vice)
PACHULSKI STANG ZIEHL & JONES LLP
10100 Santa Monica Boulevard
Los Angeles, California 90067-4100
Telephone: (310) 277-6910
Telecopy: (310) 201-0760

Lynn L. Tavenner, Esq. (VA Bar No. 30083)
Paula S. Beran, Esq. (VA Bar No. 34679)
David N. Tabakin, Esq. (VA Bar No. 82709)
TAVENNER & BERAN, PLC
20 North Eighth Street, 2nd Floor
Richmond, Virginia 23219
Telephone: (804) 783-8300
Telecopy: (804) 783-0178

*Counsel for the Circuit City Stores, Inc.
Liquidating Trust*

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:

CIRCUIT CITY STORES, INC., et al.,

Debtors.

Chapter 11

Case No. 08-35653-KRH

(Jointly Administered)

**ORDER GRANTING LIQUIDATING TRUST'S FIFTEENTH,
FORTY-THIRD, AND SIXTY-FOURTH OMNIBUS
OBJECTIONS TO CLAIM NUMBERS 8796, 12765 AND 15019
(Claimant – Bond CC IV DBT)**

THIS MATTER having come before the Court¹ on the Liquidating Trust's (1) Fifteenth Omnibus Objection to Landlord Claims (Reduction of Certain Partially Invalid Claims, Reclassification of Certain Misclassified Claims, Disallowance of Certain Invalid Claims, Disallowance of Certain of Late Filed Claims, Disallowance of Certain Duplicate Claims and Disallowance of Certain Amended Claims), (2) Forty-Third Omnibus Objection to Landlord and Contractor Claims (Reduction of Certain Partially Invalid Claims, Reclassification of Certain Misclassified Claims, Disallowance of Certain Invalid Claims, Disallowance of Certain of Late

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Objections.

Filed Claims, and Disallowance of Certain Amended Claims), (3) Sixty-Fourth Omnibus Objection to Landlord Claims (Reduction of Certain Partially Invalid Claims) (collectively, the “Objections”) and (4) Notice of Substantive Hearing (“Notice of Substantive Hearing”) that requested, among other things, that (a) claim number 8796 be expunged as superseded by claim numbers 12765 and 15019; (b) claim number 12765 be expunged as superseded by claim number 15019; (c) claim number 15019 be reduced and allowed as a general unsecured claim in the amount of \$1,609,285.31 (the “GUC Claim”); and (d) payment on the GUC Claim may be made solely to KeyBank National Association (“KeyBank”) as special servicer for Wells Fargo Bank, N.A., successor by merger to Wells Fargo Bank Minnesota, N.A. f/k/a Norwest Bank Minnesota, N.A. as trustee for the registered holders of Merrill Lynch Mortgage Investors, Inc., Mortgage Pass-Through Certificates, Series 1998-C1-CLT (“Lender Trust”) as the holder of all beneficial interest; and it appearing that due and proper notice and service of the Objections and Notice of Substantive Hearing and the hearing (the Hearing”) as set forth therein was good and sufficient and that no other further notice or service of the Objections or the Hearing need be given; and it appearing that the relief requested in the Objections and at the Hearing is in the best interest of the Liquidating Trust, the Debtors’ estates, and creditors and other parties-in-interest; and after due deliberation thereon good and sufficient cause exists for the granting of the relief as set forth herein,

IT IS HEREBY ORDERED ADJUDGED AND DECREED THAT:

1. The Objections are GRANTED as provided herein.
2. Claim numbers 8796 and 12765 are hereby EXPUNGED.
3. Claim number 15019 is hereby reduced and allowed as a general unsecured claim in the amount of \$1,609,285.31.

4. The Liquidating Trust shall make payment on the GUC Claim to KeyBank as special servicer for Lender Trust. All other potential interests in the GUC Claim are hereby extinguished.

5. The Liquidating Trust shall serve a copy of this Order on the claimants as served by the Notice of Substantive Hearing.

6. This Court shall retain jurisdiction to hear and determine all matters arising from or relating to this Order.

/s/ Kevin R Huennekens

HONORABLE KEVIN R. HUENNEKENS
UNITED STATES BANKRUPTCY JUDGE

Dated: Jan 27, 2017
Richmond, Virginia

WE ASK FOR THIS:

Entered on Docket: 1/27/17

TAVENNER & BERAN, PLC

/s/ Paula S. Beran

Lynn L. Tavenner, Esq. (VA Bar No. 30083)

Paula S. Beran, Esq. (VA Bar No. 34679)

David N. Tabakin, Esq. (VA Bar No. 82709)

TAVENNER & BERAN, PLC

20 North Eighth Street, 2nd Floor

Richmond, Virginia 23219

Telephone: 804-783-8300

Facsimile: 804-783-0178

Email: ltavenner@tb-lawfirm.com

pberan@tb-lawfirm.com

dtabakin@tb-lawfirm.com

-and-

Jeffrey N. Pomerantz, Esq. (admitted pro hac vice)

Andrew W. Caine, Esq. (admitted pro hac vice)

Beth Levine, Esq. (admitted pro hac vice)

PACHULSKI STANG ZIEHL & JONES LLP

10100 Santa Monica Blvd.

11th Floor

Los Angeles, California 90067-4100

Telephone: 805-123-4567

Facsimile: 310/201-0760
E-mail: jpomerantz@pszjlaw.com
acaine@pszjlaw.com
blevine@pszjlaw.com

Counsel for the Circuit City Stores, Inc. Liquidating Trust

CERTIFICATION OF ENDORSEMENT UNDER LOCAL RULE 9022-1(C)

Pursuant to Local Bankruptcy Rule 9022-1(C), I hereby certify that the foregoing proposed order has been endorsed by or served upon all necessary parties.

/s/ Paula S. Beran
Paula S. Beran